

Coface Report

### Company Identification Details

<b>Subject Reported on</b>	SAMPLE SPECIALITY CHEMICALS LIMITED
<b>Registration Number</b>	123456
<b>VAT Number</b>	GB123456
<b>Address</b>	SAMPLE INDUSTRIAL ESTATE, LOW MARCH, DAVENTRY, NORTHAMPTONSHIRE, NN11 4SD.
<b>Telephone</b>	123456
<b>Facsimile</b>	123456
<b>Email</b>	enquiries@sample.co.uk
<b>Web Address</b>	www.samplechem.co.uk

### Official Company Data

<b>Legal Form</b>	Private Limited
<b>Registration Number</b>	02563702
<b>VAT Number</b>	GB581064056
<b>Subject Status</b>	Trading
<b>Date of Incorporation</b>	29/11/1990
<b>Registered Office</b>	SAMPLE INDUSTRIAL ESTATE, LOW MARCH, DAVENTRY, NORTHAMPTONSHIRE, NN11 4SD.
<b>History</b>	28/03/2002 : The Registered Office address changed from UNIT 4, SAMPLE STREET ROYAL OAK INDUSTRIAL EST. 28/07/1999 : The Registered Office address changed from KINGSWOOD HOUSE, THE AVENUE CLIFTONVILLE, NOR. 1/09/1994 : The Registered Office address changed from HIGH STREET, DAVENTRY, NORTHANTS, NN11 4HU. 4/01/1991 : Change of name from SAMPLEPRIDE LIMITED.
<b>Date of Last Annual Return to Registry</b>	29/11/2008
<b>Accounts</b>	The last filed accounts at Companies House are those to 30/04/2007
<b>Accounting Reference Date</b>	30/03

### Operations

<b>Activities</b>	Manufacture of chemicals
<b>Nace Code</b>	2414
<b>Premises</b>	Leased,Offices,Factory
<b>Staff Employed</b>	29
<b>Import Countries</b>	USA

<b>Export Countries</b>	No Export Activity
<b>Bankers</b>	BARCLAYS BANK PLC
<b>Auditors</b>	Lloyd Wynne
<b>Branches</b>	LOW MARCH, DAVENTRY, NORTHAMPTONSHIRE, NN11 4SD.

## Public Record Information

### Summary of CCJ's/Scottish Decrees

No CCJs/Scottish Decrees are recorded in our file.

## Summary of Mortgages, Charges and Satisfactions

<b>Total Number of Mortgages/Charges Registered</b>	1
<b>Number Outstanding</b>	0
<b>Number Partially Satisfied</b>	0
<b>Number Satisfied</b>	1
<b>Date of Latest Mortgage Created</b>	21/01/1991
<b>Date of Latest Satisfaction</b>	22/03/2008

## Details of most recent Mortgages, Charges and Satisfactions

<b>Date Fully Satisfied</b>	<b>Date Registered</b>	<b>Date Created</b>	<b>Charge Description</b>	<b>Form Type</b>	<b>Lender</b>
22/03/2008	31/01/1991	21/01/1991	Debenture	N/A	Barclays Bank Plc

**It should be noted that there is no legal requirement to file satisfaction details of mortgages/charges at Companies House.**

## Other Filings and Notices

<b>Date</b>	<b>Source</b>	<b>Description</b>
09/04/2008	Companies House Gazette	Change among the directors of a company
09/04/2008	Companies House Gazette	Resolutions which give, vary, revoke or renew an authority for the purposes of section 80 (allotment of securities)
09/04/2008	Companies House Gazette	Resolutions or agreements to which section 380 applies (relating to shares)
21/08/2007	Companies House Gazette	Change among the directors of a company
23/06/2004	Companies House Gazette	Change among the directors of a company
13/02/2001	Companies House Gazette	Alteration in memorandum or articles of association
13/02/2001	Companies House Gazette	Resolutions or agreements to which section 380 applies (relating to shares)
13/08/1998	Companies House Gazette	Change among the directors of a company
21/08/1997	Companies House Gazette	Change among the directors of a company
06/05/1997	Companies House Gazette	Alteration in memorandum or articles of association
03/05/1996	Companies House Gazette	Change among the directors of a company
03/12/1994	Companies House Gazette	Alteration in memorandum or articles of association

18/05/1993 Companies House Gazette Change among the directors of a company  
23/05/1991 Companies House Gazette Change among the directors of a company  
12/01/1991 Companies House Gazette Change among the directors of a company  
20/12/1990 Companies House Gazette Alteration in memorandum or articles of association

## Company Secretary

**Secretary** SAMPLE PARKER  
**Appointment Date** 31/03/2008  
**Other Directorships** ROBINSON BROTHERS LIMITED, ROBINSON BROTHERS (NEWCASTLE) LIMITED

## Directors

**Director** SAMPLE RONALD GREEY  
**Appointment Date** 31/03/2008

**Operations Director** SAMPLE STAPENHILL  
**Appointment Date** 01/05/2004

**Director** SAMPLE MARTIN HANRAHAN  
**Appointment Date** 31/03/2008  
**Other Directorships** ROBINSON BROTHERS LIMITED, BRITEST LIMITED

**Director** DR SAMPLE MURPHY  
**Appointment Date** 31/03/2008  
**Other Directorships** ROBINSON BROTHERS LIMITED, CHEMICAL INDUSTRIES ASSOCIATION LIMITED, ROBINSON BROTHERS (NEWCASTLE) LIMITED, BRITEST LIMITED

**Director** SAMPLE PARKER  
**Appointment Date** 31/03/2008  
**Other Directorships** ROBINSON BROTHERS LIMITED, ROBINSON BROTHERS (NEWCASTLE) LIMITED

## Share Capital

**Shares** Ordinary GBP 1.00  
**Issued Number** 10,000  
**Shares** Ordinary 1 GBP 0.10  
**Issued Number** 850  
**Principal Shareholder** 5,000 ESC Retirement Benefit Scheme

The above reflects the principle shareholder(s) by number of shares held, irrespective of share classification type.

## Analysts Comment

16/01/2009

VAT number confirmed.

## Financial Data

Profit & Loss Accounts are not available for companies categorised as small companies under the companies act.

### Balance Sheet

The following figures are shown in units of 1000

Number of Weeks	52	52	52	52
Accounts Date	30/04/2007	30/04/2006	30/04/2005	30/04/2004
Currency	GBP	GBP	GBP	GBP
<b>TOTAL FIXED ASSETS</b>	<b>410</b>	<b>469</b>	<b>512</b>	<b>576</b>
Tangible Assets	410	469	512	576
<b>TOTAL CURRENT ASSETS</b>	<b>1141</b>	<b>970</b>	<b>868</b>	<b>757</b>
Trade debtors	328	301	288	238
Stocks	457	372	314	258
Other Current Assets	356	297	266	261
Cash	356	297	266	261
<b>TOTAL ASSETS</b>	<b>1551</b>	<b>1439</b>	<b>1380</b>	<b>1333</b>
<b>TOTAL CURRENT LIABILITIES</b>	<b>262</b>	<b>235</b>	<b>284</b>	<b>255</b>
Trade creditors	247	199	261	244
Short Term Loans	15	36	12	
Bank Overdraft		17	12	
Due To Directors	15	19		
Other Liabilities			11	11
<b>WORKING CAPITAL</b>	<b>879</b>	<b>735</b>	<b>584</b>	<b>502</b>
<b>TOTAL LONG TERM LIABS NET</b>	<b>5</b>	<b>35</b>	<b>15</b>	<b>65</b>
<b>ASSETS/(LIABILITIES) SHARE CAPITAL + RESERVES</b>	<b>1284</b>	<b>1169</b>	<b>1081</b>	<b>1013</b>
Share Cap + Sundry Res	1	1	1	1
Profit and Loss account	1283	1168	1080	1012
<b>SHAREHOLDERS FUNDS</b>	<b>1284</b>	<b>1169</b>	<b>1081</b>	<b>1013</b>
<b>CAPITAL EMPLOYED</b>	<b>1289</b>	<b>1204</b>	<b>1096</b>	<b>1078</b>

### Financial Comparison

The following figures are shown in units of 1000

Number of Weeks	52	52	52	52
Accounts Date	30/04/2007	30/04/2006	30/04/2005	30/04/2004
Currency	GBP	GBP	GBP	GBP
Liquid Assets	684	598	554	499
Net Working Capital	879	735	584	502
Other Deferred Liabs	5	35	15	65
Tangible Net Worth(T.N.W)	1284	1169	1081	1013
Equity	1284	1169	1081	1013
Number of Years Trading	17	16	15	14

### Key Credit Ratios

The following figures are shown as Ratios or Percentages

Accounts Date	30/04/2007	30/04/2006	30/04/2005	30/04/2004
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<b>Current Ratio</b>	4.4	4.1	3.1	3
<b>Quick Ratio</b>	2.6	2.5	2	2
<b>T.N.W/Total Assets%</b>	82.8	81.2	78.3	76
<b>Borrowing Ratio%</b>	1.2	3.1	1.1	
<b>Equity Gearing%</b>	480.9	433	361.5	316.6

### Key Industry Sector Trends

Year	2008	2007	2006	2005
<b>Sample Size</b>	<b>167</b>	<b>836</b>	<b>864</b>	<b>895</b>
<b>Pre-Tax Profit Margin</b>	5.1	3	1.9	1.4
<b>Current Ratio</b>	1.9	1.8	1.7	1.6
<b>Borrowing Ratio</b>	(5.7)	59.2	47.8	63.5
<b>Return on Capital</b>	22.8	14	8.1	5.6
<b>Creditors Days</b>	49	46	43	45

Above figures relate to companies in 2003 Standard Industry Classification (Nace) sector : Manufacture of basic chemicals

### Financial Summary

#### Auditors Qualification

The Auditors have expressed a clean opinion (i.e. unqualified with no referrals) on the accounts for the period ended 30/04/2007.

#### No Turnover

The company's balance sheet total is less than GBP 5,600,000 and is a medium sized company as defined by the Companies Act. It is not required to disclose turnover but it is likely to be in the range of GBP 2,800,000 - GBP 11,200,000.

#### No Pre-Tax Profit

The Company is exempt from the requirement to file a Profit Loss Account. We note that the difference on the Shareholders Funds shown on the Balance Sheet is GBP 115,000 increase. This suggests that the Company may have made a post-tax profit of GBP 115,000.

#### Working Capital

The company's working capital has improved in the period by 20 %.

#### Net Worth

Net worth has increased by 10 % and now stands at GBP 1,284,000.

#### Fixed Assets

The subject's fixed assets reduced during the year by GBP 59,000 to GBP 410,000 and are now 26 % of total assets compared with 32 % in the previous year.

Please be advised that Coface is unable to consistently provide answers to your special questions in this region of the world. Furthermore, due to third party supplier limitations, the contacting of credit references is not always possible.

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